

Virginia Brooks

APPLICATION FOR RETIREMENT INSURANCE BENEFITS

Copy

UNIT #3 SSA OFFICE

SOCIAL SECURITY ADMIN. DATE DO 950 AUG 28 1979 SAN FRANCISCO, CA 94109

A REMINDER TO APPLICANTS FOR SOCIAL SECURITY RETIREMENT BENEFITS

SOCIAL SECURITY ADM 1355 SUTTER SAN FRANCISCO CA 94109

Your application for social security benefits has been received. You will be notified by mail as soon as a decision is made on your claim.

In the meantime, if you change your address, or if there is some other change that may affect your claim, you — or someone for you — should report the change. The

changes to be reported are listed below.

Always give us your claim number when writing or telephoning about your claim.

If you have any questions about your claim, we will be glad to help you.

Table with 2 columns: CLAIMANT and SOCIAL SECURITY CLAIM NUMBER. Row 1: HENRI H. TAKAHASHI and [redacted].

CHANGES TO BE REPORTED

- Checkboxes for: Change mailing address, Go outside U.S.A., Beneficiary dies, Work Changes (1979 earnings over 100,000, earning 375/month, self-employed).

- Checkboxes for: Custody Change, Change of Marital Status.

HOW TO REPORT

You can make your reports by telephone, mail, or in person, whichever you prefer. It is usually easier to mail in a reporting form to your Social Security office at the address shown above.

Collection and Use of Information From Your Application — Privacy Act Notice

The Social Security Administration is authorized to collect the information on this form under sections 202(a), 205(a), and 1872 of the Social Security Act, as amended (42 U.S.C. 402(a), 405(a), and 1395ii). While it is not mandatory, except in the circumstances explained below, for you to furnish the information on this form to social security, no benefits may be paid unless an application has been received by a social security office. Your response is mandatory where the refusal to disclose certain information affecting your right to payment would reflect a fraudulent intent to secure benefits not authorized by the Social Security Act. The information on this form is needed to enable social security to determine if you and your dependents are entitled to insurance coverage and/or monthly benefits. Failure to provide all or part of this information could prevent an accurate and timely decision on your claim or your dependent's claim, and could result in the loss of some benefits or insurance coverage. Although the information you furnish on this form is almost never used for any other purpose than stated in the foregoing, there is a possibility that for the administration of the social security programs or for the administration of programs requiring coordination with the Social Security Administration, information may be disclosed to another person or to another governmental agency as follows: 1. to enable a third party or an agency to assist social security in establishing rights to social security benefits and/or coverage; 2. to comply with Federal laws requiring the release of information from social security records (e.g., to the General Accounting Office and the Veterans Administration); and 3. to facilitate statistical research and audit activities necessary to assure the integrity and improvement of the social security programs (e.g., to the Bureau of the Census and private concerns under contract to social security).

Please read the following information carefully before you answer questions 15 thru 18.

### HOW YOUR EARNINGS IN 1979 AND LATER AFFECT YOUR BENEFITS

#### (a) If You Are Under Age 65

You may earn up to \$3,480 a year and still receive all your social security benefits.\* If you earn OVER \$3,480, \$1 in benefits may be withheld for each \$2 of earnings you have over \$3,480. For one year only, under a "Monthly Earnings Test" you are entitled to a benefit for any month you do not earn wages of over \$290 and do not perform substantial services in self-employment.\*\*

#### (b) If You Are Or Will Be Age 65 Or Older Before 1/2/80

You may earn up to \$4,500 a year and still receive all your social security benefits.\* If you earn OVER \$4,500, \$1 in benefits may be withheld for each \$2 of earnings you have over \$4,500. For one year only, under a "Monthly Earnings Test" you are entitled to a benefit for any month you do not earn wages of over \$375 and do not perform substantial services in self-employment.\*\*

### HOW YOUR EARNINGS IN 1978 AFFECT YOUR BENEFITS

#### (a) If You Were Under Age 65 In 1978

You could earn up to \$3,240 a year and might still receive all your social security benefits.\* If you earned OVER \$3,240, \$1 in benefits may be withheld for each \$2 of earnings you have over \$3,240. For one year only, under a "Monthly Earnings Test" you are entitled to a benefit for any month you do not earn wages of over \$270 and do not perform substantial services in self-employment.\*\*

#### (b) If You Were Age 65 Or Older Before 1/2/79

You could earn up to \$4,000 a year and might still receive all your social security benefits.\* If you earned OVER \$4,000, \$1 in benefits may be withheld for each \$2 of earnings you have over \$4,000. For one year only, under a "Monthly Earnings Test" you are entitled to a benefit for any month you do not earn wages of over \$334 and do not perform substantial services in self-employment.\*\*

\*This yearly period referred to in this and following items is the same 12-month period you use in figuring your income tax.

\*\*THE MONTHLY EARNINGS TEST APPLIES FOR ONE YEAR ONLY — THE FIRST YEAR IN WHICH YOU HAVE A MONTH IN WHICH YOU DO NOT EARN OVER THE MONTHLY EXEMPT AMOUNT AND DO NOT PERFORM SUBSTANTIAL SERVICES IN SELF-EMPLOYMENT. IN ALL OTHER YEARS, THE TOTAL AMOUNT OF BENEFITS PAYABLE WILL BE BASED SOLELY ON YOUR TOTAL YEARLY EARNINGS WITHOUT REGARD TO MONTHLY EARNINGS OR SERVICES RENDERED IN SELF-EMPLOYMENT.

### PLEASE READ THE FOLLOWING INFORMATION CAREFULLY BEFORE YOU ANSWER QUESTION 19.

Benefits may be payable for some months prior to the month in which you file this claim (but not for any month before you reach age 62) if:

1) you have a child or spouse entitled to unreduced benefits based on your earnings during any of the past 12 months;

— OR —

2) you will earn over \$3,480 this year AND you are under age 65 for this ENTIRE year;

— OR —

3) you will earn over \$4,500 this year AND you have already attained age 65 or will attain age 65 this year.

If your first month of entitlement is prior to age 65, your benefit rate will be reduced. However, if you do not actually receive your full benefit amount for one or more months before age 65 because benefits are withheld due to your earnings, your benefit will be increased at age 65 to give credit for this withholding. Thus, your benefit amount at age 65 will only be reduced if you receive one or more full benefit payments prior to the month you are age 65.

DEPARTMENT OF  
HEALTH, EDUCATION, AND WELFARE

SOCIAL SECURITY ADMINISTRATION

1ST FLOOR

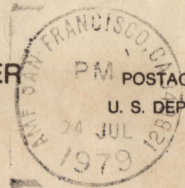
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SAN FRANCISCO, CA 94109

OFFICIAL BUSINESS

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AN EQUAL OPPORTUNITY EMPLOYER



POSTAGE AND FEES PAID

U. S. DEPARTMENT OF H.E.W

HEW-397



*August 29, 1979*

*SAVE*

*IMPORTANT,  
WZ*

